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TEXAS
Labor Market Review

TEXAS EMPLOYMENT COMMISSION JULY 1985 AUSTIN, TEXAS 78778

UNEMPLOYMENT RISES

The Statewide actual unemployment rate climbed substantially over the month, rising from 6.6 percent in May to 7.7 percent in June. The June rate was more than two percentage points above the year-ago rate of 5.5 percent and was the highest rate recorded for the State since September 1983, prior to Texas' emergence from its recessionary period.

The current rate also marked the first time since 1970, when the current historical series began, that the Texas unemployment rate surpassed the National rate. Although the over-the-month increase of 107,100 was primarily due to the normal influx of seasonal job-seekers, the level of unemployment has been higher throughout 1985 as economic growth slowed. Total unemployment rose to 624,000 at mid-June, while employment totaled 7,431,000, up only 71,000 from May and slightly below the year-ago level.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June 1985	May 1985	June 1984
United States (Actual)			
Labor Force	116,572.0	114,890.0	115,394.0
Unemployment	8,753.0	8,011.0	8,582.0
Percent Unemployed	7.5	7.0	7.4
Total Employment	107,819.0	106,879.0	106,812.0
United States (Seasonally Adjusted)			
Labor Force	114,783.0	115,373.0	113,619.0
Unemployment	8,413.0	8,413.0	8,228.0
Percent Unemployed	7.3	7.3	7.2
Total Employment	106,370.0	106,960.0	105,391.0
State of Texas (Actual)			
Labor Force	8,055.0	7,876.9	8,004.4
Unemployment	624.0	516.9	440.0
Percent Unemployed	7.7	6.6	5.5
Total Employment	7,431.0	7,360.0	7,564.4
State of Texas (Seasonally Adjusted)			
Labor Force	7,931.0	7,919.0	7,884.0
Unemployment	573.0	544.0	386.0
Percent Unemployed	7.2	6.9	4.9
Total Employment	7,358.0	7,375.0	7,498.0

There was very little change over the month in the seasonally adjusted Texas unemployment rate, which rose from 6.9 percent in May to 7.2 percent in June. The Nation's seasonally adjusted rate was unchanged from May to June, at 7.3 percent, while the actual U. S. rate climbed from 7.0 percent to 7.5 percent in June.

NONFARM SALARIED JOBS EXPAND

Texas employers added some 13,000 jobs to their payrolls in June, bringing total nonagricultural wage and salary employment to 6,611,700 at mid-June. Although most of the increase was generated by nonmanufacturing industries, the durable goods portion of manufacturing did produce some growth.

The only nonmanufacturing group which recorded a decline over the month was government, where 28,300 jobs were deleted. These losses occurred primarily in the educational sectors of state and local government, as the spring semester ended. Administrative hires boosted employment in federal government modestly in June.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	June'85*	May '85**	June'84**	June'85*	May '85**	June'84**	June'85*	May '85**	June'84**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	53,400	53,800	52,400	81,000	81,400	80,600	344,200	350,800	323,200
Manufacturing	5,900	5,800	5,500	9,900	9,800	10,600	41,600	41,800	40,200
Mining	4,000	4,000	4,100	1,600	1,600	2,000	1,100	1,100	1,000
Construction	3,000	2,900	3,000	5,100	5,100	5,000	29,700	29,600	25,500
Trans., Comm., & Util.	2,800	2,900	2,900	6,400	6,400	6,600	9,500	9,500	9,000
Trade	14,600	14,600	13,700	24,800	24,400	24,000	74,700	74,600	71,500
Fin., Ins., & Rl. Est.	2,700	2,700	2,800	4,600	4,400	4,300	24,900	24,600	22,500
Services & Misc.	12,400	12,800	12,500	15,700	15,600	15,600	79,400	78,300	71,400
Government	8,000	8,100	7,900	12,900	14,100	12,500	83,300	91,300	82,100
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
TOTAL	138,500	138,600	144,700	59,000	59,100	60,500	64,500	65,100	63,800
Manufacturing	28,100	28,500	31,700	16,700	16,800	17,500	10,200	10,200	10,700
Mining	3,000	2,900	3,100	2,200	2,300	2,400	100	100	100
Construction	9,200	8,800	9,800	6,100	6,000	7,300	3,500	3,600	3,500
Trans., Comm., & Util.	11,700	11,700	12,200	2,500	2,500	2,700	3,300	3,200	3,200
Trade	34,000	33,500	34,200	11,200	11,100	11,100	18,400	18,400	17,800
Fin., Ins., & Rl. Est.	5,500	5,600	5,700	2,400	2,300	2,300	3,400	3,400	3,200
Services & Misc.	28,000	27,600	29,000	7,500	7,500	7,600	12,000	12,000	11,800
Government	19,000	20,000	19,000	10,400	10,600	9,600	13,600	14,200	13,500
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 2/		
TOTAL	46,700	49,800	45,400	135,600	135,400	132,600	1,244.3	1,239.2	1,217.9
Manufacturing	3,400	3,300	3,200	13,500	13,700	13,800	223.9	221.7	223.4
Mining	1,400	1,400	1,400	7,600	7,400	7,800	23.7	23.6	23.4
Construction	2,700	2,800	3,000	12,200	11,800	10,700	81.8	80.0	78.7
Trans., Comm., & Util.	1,600	1,600	1,600	7,700	7,500	7,600	77.0	76.8	75.7
Trade	11,000	10,800	9,900	34,400	34,400	33,700	328.0	325.3	322.9
Fin., Ins., & Rl. Est.	2,000	2,000	1,900	6,400	6,300	6,600	118.2	117.2	113.9
Services & Misc.	7,500	7,500	7,300	27,100	27,100	25,800	260.7	260.3	254.2
Government	17,100	20,400	17,100	26,700	27,200	26,600	131.0	134.3	125.7
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	175,400	174,900	172,300	487,400	484,800	469,000	74,000	74,800	72,000
Manufacturing	39,500	39,500	38,200	110,600	110,000	107,800	9,900	10,300	10,400
Mining	400	400	400	4,600	4,600	4,500	1,200	1,200	1,000
Construction	9,500	9,400	9,300	29,800	29,700	28,600	4,000	4,000	4,400
Trans., Comm., & Util.	9,700	9,600	10,000	24,200	23,900	23,700	6,000	6,100	6,300
Trade	41,600	41,400	40,600	133,100	131,900	129,800	14,100	14,100	14,400
Fin., Ins., & Rl. Est.	8,600	8,600	8,300	27,200	26,700	25,300	4,800	4,800	5,000
Services & Misc.	30,800	30,100	30,000	98,300	96,200	91,600	13,300	13,300	11,600
Government	35,300	35,900	35,500	59,600	61,800	57,700	20,700	21,000	18,900

Almost 16,000 additional jobs were created in services from May to June, as every segment except educational services registered growth. Gains in temporary help agencies and automotive repairs pushed employment up in business and repair services by more than 8,000. Sizeable increases were also recorded in amusement, including motion pictures, as summer camps and membership sports clubs hired workers. Other service sectors registered smaller advances over the month.

Wholesale and retail trade employers added over 9,000 jobs in June, as automotive dealers profited from economic incentives for car purchases and food stores and eating and drinking places hired help for the summer. Declining interest rates and the availability of summer workers helped construction, as almost 8,000 jobs were added in June. Accelerated construction activity and lower interest rates created demand for additional real estate personnel, which was partially responsible for the 3,000 new hires in finance, insurance and real estate. Smaller increases occurred in banking and among insurance carriers, agents and brokers.

Higher consumer demand for oil and gas products contributed to the moderate increase in mining between May and June, pushing employment up by 3,600. Transportation and public utilities showed very little change over the month, with transportation by air providing the biggest gains as the tourist season began.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	June'85*	May '85**	June'84**
	HOUSTON 2/		
TOTAL	1,491.2	1,488.4	1,461.4
Manufacturing	174.2	174.5	176.1
Mining	98.0	97.2	96.2
Construction	111.2	110.1	118.9
Trans., Comm., & Util.	103.9	103.6	99.9
Trade	371.1	368.4	368.4
Fin., Ins., & Rl. Est.	117.1	115.7	108.5
Services & Misc.	340.2	336.6	323.1
Government	175.5	182.3	170.3
	LONGVIEW-MARSHALL		
TOTAL	65,800	66,500	67,500
Manufacturing	15,100	15,000	15,300
Mining	5,000	4,900	4,800
Construction	4,500	4,400	5,100
Trans., Comm., & Util.	3,300	3,300	3,400
Trade	16,200	16,500	16,500
Fin., Ins., & Rl. Est.	2,900	3,100	3,000
Services & Misc.	10,700	10,700	11,200
Government	8,100	8,600	8,200
	MIDLAND		
TOTAL	51,600	52,300	51,100
Manufacturing	3,200	3,200	3,500
Mining	11,800	11,900	12,700
Construction	2,800	2,900	2,600
Trans., Comm., & Util.	2,400	2,500	2,500
Trade	12,500	12,500	12,400
Fin., Ins., & Rl. Est.	3,500	3,500	3,500
Services & Misc.	8,900	8,900	8,400
Government	6,500	6,900	5,500
	SAN ANTONIO		
TOTAL	474,900	475,200	461,000
Manufacturing	50,800	51,100	52,000
Mining	3,500	3,500	3,400
Construction	37,200	36,100	35,500
Trans., Comm., & Util.	18,400	18,300	18,300
Trade	125,700	125,200	119,500
Fin., Ins., & Rl. Est.	35,800	35,300	34,100
Services & Misc.	103,100	103,000	99,600
Government	100,400	102,700	98,600
	TYLER		
TOTAL	62,500	62,000	61,100
Manufacturing	12,900	12,700	12,500
Mining	3,300	3,500	3,500
Construction	3,400	3,000	2,800
Trans., Comm., & Util.	3,000	2,900	3,000
Trade	16,100	16,000	15,800
Fin., Ins., & Rl. Est.	3,500	3,500	3,300
Services & Misc.	12,400	12,200	12,400
Government	7,900	8,200	7,800
	WICHITA FALLS		
TOTAL	51,800	52,100	51,600
Manufacturing	9,200	9,200	9,300
Mining	3,200	3,200	3,300
Construction	2,200	2,200	1,900
Trans., Comm., & Util.	2,600	2,700	2,600
Trade	12,600	12,600	12,400
Fin., Ins., & Rl. Est.	2,500	2,500	2,400
Services & Misc.	9,500	9,600	9,400
Government	10,000	10,100	10,300

Industry	June'85*	May '85**	June'84**
	KILLEEN-TEMPLE		
TOTAL	65,800	65,500	64,300
Manufacturing	8,600	8,600	8,800
Mining	--	--	--
Construction	3,900	3,900	3,700
Trans., Comm., & Util.	3,200	3,200	3,200
Trade	16,400	16,100	15,700
Fin., Ins., & Rl. Est.	3,000	2,900	2,600
Services & Misc.	11,700	11,900	11,700
Government	19,000	18,900	18,600
	LUBBOCK		
TOTAL	91,900	93,300	89,600
Manufacturing	8,700	9,000	9,000
Mining	500	500	600
Construction	5,100	4,900	4,300
Trans., Comm., & Util.	5,000	5,000	4,700
Trade	27,400	27,300	26,200
Fin., Ins., & Rl. Est.	5,800	5,800	5,600
Services & Misc.	19,700	19,600	19,400
Government	19,700	21,200	19,800
	ODESSA		
TOTAL	53,300	53,500	52,800
Manufacturing	4,700	4,600	5,100
Mining	8,100	8,100	8,900
Construction	4,000	3,900	3,700
Trans., Comm., & Util.	2,500	2,600	2,600
Trade	16,100	16,200	15,300
Fin., Ins., & Rl. Est.	2,100	2,100	2,200
Services & Misc.	8,200	8,200	7,700
Government	7,600	7,800	7,300
	SHERMAN-DENISON		
TOTAL	37,200	37,300	36,900
Manufacturing	12,000	12,000	12,300
Mining	300	300	300
Construction	1,500	1,200	1,200
Trans., Comm., & Util.	2,100	2,100	2,100
Trade	8,100	8,200	8,000
Fin., Ins., & Rl. Est.	1,400	1,400	1,300
Services & Misc.	7,100	7,200	6,800
Government	4,700	4,900	4,900
	VICTORIA 3/		
TOTAL	29,700	29,700	29,300
Manufacturing	2,900	2,900	3,000
Mining	3,000	2,700	3,100
Construction	3,000	3,100	2,600
Trans., Comm., & Util.	1,500	1,500	1,500
Trade	8,200	8,100	8,200
Fin., Ins., & Rl. Est.	1,700	1,700	1,600
Services & Misc.	5,400	5,500	5,400
Government	4,000	4,200	3,900

Industry	June'85*	May '85**	June'84**
	LAREDO		
TOTAL	33,200	33,100	31,000
Manufacturing	1,900	1,900	2,000
Mining	1,800	1,800	1,500
Construction	1,400	1,400	1,200
Trans., Comm., & Util.	3,600	3,600	3,300
Trade	10,100	10,100	9,200
Fin., Ins., & Rl. Est.	1,600	1,600	1,500
Services & Misc.	5,100	5,100	4,900
Government	7,700	7,600	7,400
	MCALLEN-EDINBURG-MISSION		
TOTAL	80,700	81,000	78,600
Manufacturing	11,200	10,600	11,500
Mining	1,800	1,800	1,600
Construction	4,600	4,400	4,300
Trans., Comm., & Util.	2,800	2,800	2,600
Trade	25,100	24,700	24,000
Fin., Ins., & Rl. Est.	3,600	3,600	3,400
Services & Misc.	12,100	12,400	11,900
Government	19,500	20,700	19,300
	SAN ANGELO		
TOTAL	38,500	38,700	38,100
Manufacturing	5,400	5,400	5,600
Mining	900	900	900
Construction	2,700	2,700	2,800
Trans., Comm., & Util.	3,700	3,700	3,800
Trade	9,900	10,000	9,300
Fin., Ins., & Rl. Est.	1,800	1,800	1,600
Services & Misc.	7,600	7,500	7,500
Government	6,500	6,700	6,600
	TEXARKANA		
TOTAL	46,400	46,100	44,400
Manufacturing	7,600	7,500	7,300
Mining	100	100	100
Construction	1,800	1,800	2,200
Trans., Comm., & Util.	1,800	1,900	1,900
Trade	12,200	11,900	10,600
Fin., Ins., & Rl. Est.	1,700	1,700	1,700
Services & Misc.	8,800	8,500	8,500
Government	12,400	12,700	12,100
	WACO		
TOTAL	77,000	77,700	75,900
Manufacturing	15,600	15,600	16,300
Mining	--	--	--
Construction	4,300	4,300	4,300
Trans., Comm., & Util.	3,700	3,600	3,600
Trade	19,500	19,400	18,900
Fin., Ins., & Rl. Est.	5,000	5,000	4,900
Services & Misc.	17,500	18,000	16,700
Government	11,400	11,800	11,200

* Preliminary -- subject to revision. ** Revised.
1/ All estimates (except Victoria) prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
2/ In Thousands.
3/ Estimates for the Victoria MSA are sponsored by TEC.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry	June 1985*	May 1985**	June 1984**	Change From May 1985	Change From June 1984
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,611,700	6,598,700	6,456,100	13,000	155,600
Manufacturing	1,000,800	999,500	1,005,800	1,300	-5,000
Durable Goods	583,600	581,900	584,800	1,700	-1,200
Lumber & Wood Products	41,600	41,900	43,800	-300	-2,200
Logging Camps, Sawmills, Planing Mills	6,900	6,900	7,500	0	-600
Furniture & Fixtures	17,400	17,300	17,400	100	0
Stone, Clay & Glass Products	50,500	49,800	49,700	700	800
Concrete, Gypsum & Plaster Products	25,400	25,000	23,200	400	2,200
Primary Metal Industries	35,800	35,700	36,600	100	-800
Fabricated Metal Industries	85,000	84,200	82,500	800	2,500
Fabricated Structural Metal Products	44,100	43,300	43,300	800	800
Machinery, Except Electrical	128,500	129,000	133,200	-500	-4,700
Oil Field Machinery	39,800	39,900	38,800	-100	1,000
Electric & Electronic Equipment	111,200	110,200	109,400	1,000	1,800
Transportation Equipment	78,800	78,800	76,300	0	2,500
Aircraft & Parts	40,900	40,700	38,600	200	2,300
Instruments & Related Products	22,400	22,500	23,200	-100	-800
Miscellaneous Manufacturing Industries	12,400	12,500	12,700	-100	-300
Nondurable Goods	417,200	417,600	421,000	-400	-3,800
Food & Kindred Products	98,900	98,700	95,300	200	3,600
Meat Products	27,100	26,700	25,400	400	1,700
Dairy Products	5,500	5,400	5,400	100	100
Bakery Products	11,800	11,800	10,800	0	1,000
Malt Beverages	3,100	3,100	3,100	0	0
Textile Mill Products	4,700	4,700	5,000	0	-300
Apparel & Other Finished Textile Products	58,900	59,000	64,000	-100	-5,100
Paper & Allied Products	23,500	23,700	24,100	-200	-600
Printing & Publishing	73,100	73,100	71,600	0	1,500
Newspaper, Periodicals, Books & Misc. Publ.	37,300	37,100	35,600	200	1,700
Chemicals & Allied Products	76,800	76,500	77,000	300	-200
Petroleum & Coal Products	40,600	40,900	42,000	-300	-1,400
Petroleum Refining	37,500	37,700	38,800	-200	-1,300
Leather & Leather Products	7,300	7,600	8,200	-300	-900
Other Nondurable Goods	33,400	33,400	33,800	0	-400
Total Nonmanufacturing	5,610,900	5,599,200	5,450,300	11,700	160,600
Mining	270,600	267,000	272,000	3,600	-1,400
Oil & Gas Extraction	260,900	257,400	262,400	3,500	-1,500
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	9,700	9,600	9,600	100	100
Construction	445,400	437,500	438,800	7,900	6,600
Transportation & Public Utilities	376,300	376,000	373,100	300	3,200
Railroad Transportation	24,000	24,300	25,500	-300	-1,500
Transportation, Except Railroads	185,200	185,000	178,400	200	6,800
Transportation by Air	40,300	39,600	38,000	700	2,300
Communication, Exc. U. S. Postal Service	87,400	87,200	89,600	200	-2,200
Electric, Gas & Sanitary Services	79,700	79,500	79,600	200	100
Electric Services	44,600	44,600	44,600	0	0
Gas Production & Distribution	28,800	28,500	29,200	300	-400
Wholesale & Retail Trade	1,648,400	1,639,100	1,617,400	9,300	31,000
Wholesale Trade	429,300	427,500	433,100	1,800	-3,800
Retail Trade	1,219,100	1,211,600	1,184,300	7,500	34,800
Building Materials & Garden Supplies	58,200	57,900	56,200	300	2,000
General Merchandise Stores	156,100	155,200	151,200	900	4,900
Food Stores	217,500	215,700	211,400	1,800	6,100
Automotive Dealers & Service Stations	141,000	138,600	136,200	2,400	4,800
Apparel & Accessory Stores	80,500	79,700	80,300	800	200
Other Retail Trade	565,800	564,500	549,000	1,300	16,800
Finance, Insurance & Real Estate	429,100	426,100	416,700	3,000	12,400
Banking	107,100	106,200	105,200	900	1,900
Insurance Carriers, Agents & Brokers	131,000	130,200	127,500	800	3,500
Other Finance, Insurance & Real Estate	191,000	189,700	184,000	1,300	7,000
Services	1,325,100	1,309,200	1,262,200	15,900	62,900
Hotels & Other Lodging Places	80,400	79,700	78,700	700	1,700
Personal Services	82,400	82,000	78,000	400	4,400
Business & Repair Services	375,800	367,700	351,400	8,100	24,400
Amusement, Including Motion Pictures	68,800	64,200	53,800	4,600	15,000
Health Services	344,200	342,200	343,800	2,000	400
Educational Services	50,700	57,400	50,300	-6,700	400
Other Services & Miscellaneous	322,800	316,000	306,200	6,800	16,600
Total Government	1,116,000	1,144,300	1,070,100	-28,300	45,900
Total Federal Government	187,900	186,600	177,300	1,300	10,600
Total State Government	264,500	274,200	241,000	-9,700	23,500
Total Local Government	663,600	683,500	651,800	-19,900	11,800

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor.

*Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	June'85*	May '85**	June'84**	June'85*	May '85**	June'84**	June'85*	May '85**	June'84**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	64,100	63,200	64,800	103,000	100,900	104,200	397,600	394,400	379,400
Total Unemployment	3,600	2,900	2,500	6,400	5,400	4,300	20,400	14,600	12,000
Percent Unemployed	5.6	4.6	3.9	6.2	5.4	4.1	5.1	3.7	3.2
Total Employment 2/	60,500	60,300	62,300	96,600	95,500	99,900	377,200	379,800	367,400
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	177,400	172,800	184,000	84,900	83,100	86,800	94,400	92,600	93,200
Total Unemployment	25,500	21,900	19,800	7,700	6,600	4,900	14,800	13,000	11,200
Percent Unemployed	14.4	12.7	10.8	9.1	7.9	5.6	15.7	14.0	12.0
Total Employment 2/	151,900	150,900	164,200	77,200	76,500	81,900	79,600	79,600	82,000
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 3/		
Total Civilian Labor Force	56,700	59,000	56,400	173,200	170,000	171,700	1,322.9	1,294.7	1,318.1
Total Unemployment	3,000	2,500	2,100	16,300	14,200	13,300	69.4	56.4	44.1
Percent Unemployed	5.3	4.2	3.7	9.4	8.4	7.7	5.2	4.4	3.3
Total Employment 2/	53,700	56,500	54,300	156,900	155,800	158,400	1,253.5	1,238.3	1,274.0
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	210,000	203,700	205,600	623,400	609,500	612,400	99,300	97,300	96,400
Total Unemployment	26,100	22,500	18,200	33,300	27,600	21,900	11,600	10,000	8,500
Percent Unemployed	12.4	11.0	8.9	5.3	4.5	3.6	11.7	10.3	8.8
Total Employment 2/	183,900	181,200	187,400	590,100	581,900	590,500	87,700	87,300	87,900
	HOUSTON 3/			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,704.5	1,664.6	1,697.0	80,100	79,000	79,400	40,300	39,100	39,600
Total Unemployment	143.8	122.0	107.3	5,900	5,100	3,900	6,200	5,500	6,400
Percent Unemployed	8.4	7.3	6.3	7.4	6.5	4.9	15.4	14.1	16.2
Total Employment 2/	1,560.7	1,542.6	1,589.7	74,200	73,900	75,500	34,100	33,600	33,200
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	78,500	76,900	80,200	115,400	112,000	113,400	123,000	120,400	119,100
Total Unemployment	8,700	7,400	6,100	10,100	6,100	5,900	24,300	22,400	20,000
Percent Unemployed	11.1	9.6	7.6	8.8	5.4	5.2	19.8	18.6	16.8
Total Employment 2/	69,800	69,500	74,100	105,300	105,900	107,500	98,700	98,000	99,100
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	64,500	64,100	66,100	68,300	67,500	69,400	51,900	50,600	51,700
Total Unemployment	3,400	2,900	2,400	4,400	3,800	3,300	3,200	2,300	2,000
Percent Unemployed	5.3	4.5	3.6	6.4	5.6	4.8	6.2	4.5	3.9
Total Employment 2/	61,100	61,200	63,700	63,900	63,700	66,100	48,700	48,300	49,700
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	551,000	534,300	540,300	43,300	43,000	43,200	53,100	51,400	50,300
Total Unemployment	38,400	29,000	25,500	3,500	3,300	2,000	5,100	4,300	3,600
Percent Unemployed	7.0	5.4	4.7	8.1	7.7	4.6	9.6	8.4	7.2
Total Employment 2/	512,600	505,300	514,800	39,800	39,700	41,200	48,000	47,100	46,700
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	83,000	81,300	82,500	38,900	37,800	39,000	93,900	91,700	94,000
Total Unemployment	5,500	4,500	3,600	3,000	2,400	2,100	5,700	4,900	4,000
Percent Unemployed	6.6	5.5	4.4	7.7	6.3	5.4	6.1	5.3	4.3
Total Employment 2/	77,500	76,800	78,900	35,900	35,400	36,900	88,200	86,800	90,000
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	62,400	61,500	63,900				8,055.0	7,876.9	8,004.4
Total Unemployment	3,700	3,200	2,500				624.0	516.9	440.0
Percent Unemployed	5.9	5.2	3.9				7.7	6.6	5.5
Total Employment 2/	58,700	58,300	61,400				7,431.0	7,360.0	7,564.4

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In Thousands.
*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June± 1985	May 1985	June 1984	June± 1985	May 1985	June 1984	June± 1985	May 1985	June 1984
FOR TEXAS									
MANUFACTURING TOTAL	$ 380.07	$ 378.62	$ 378.00	41.0	40.8	42.0	$ 9.27	$ 9.28	$ 9.00
Durable Goods	378.07	377.39	371.32	41.5	41.2	42.1	9.11	9.16	8.82
Lumber & Wood Products	261.62	265.59	258.05	39.4	39.0	39.7	6.64	6.81	6.50
Furniture & Fixtures	247.33	238.08	232.02	39.7	38.4	38.8	6.23	6.20	5.98
Stone, Clay & Glass Prods.	387.90	382.67	355.97	45.0	44.6	43.2	8.62	8.58	8.24
Primary Metal Industries	425.79	419.40	409.76	41.5	40.6	41.6	10.26	10.33	9.85
Fabricated Metal Products	359.72	359.16	352.75	41.3	41.0	41.5	8.71	8.76	8.50
Machinery, exc. Electric	394.66	392.70	384.91	42.3	41.6	43.2	9.33	9.44	8.91
Oil Field Machinery	476.43	485.63	472.56	42.5	42.9	44.0	11.21	11.32	10.74
Electric & Electronic Equip.	381.64	384.46	406.50	40.3	40.3	42.7	9.47	9.54	9.52
Transportation Equipment	516.63	521.94	512.46	41.9	42.4	43.8	12.33	12.31	11.70
Instruments & Related Prod.	307.30	303.40	296.03	38.8	38.6	38.9	7.92	7.86	7.61
Misc. Manufacturing Inds.	265.46	264.40	282.17	40.1	40.0	40.6	6.62	6.61	6.95
Nondurable Goods	382.04	380.43	386.23	40.3	40.3	41.8	9.48	9.44	9.24
Food & Kindred Products	315.87	332.22	341.04	40.6	42.0	43.5	7.78	7.91	7.84
Meat Products	262.76	283.10	283.60	40.3	42.7	43.1	6.52	6.63	6.58
Malt Beverages	819.48	807.35	767.13	49.1	48.2	47.5	16.69	16.75	16.15
Textile Mill Products	295.68	283.59	288.04	42.3	41.1	42.8	6.99	6.90	6.73
Apparel & Other Text. Prods.	192.83	190.74	193.52	36.8	36.4	39.9	5.24	5.24	4.85
Paper & Allied Products	418.78	419.50	432.62	41.3	41.7	44.6	10.14	10.06	9.70
Printing & Publishing	358.38	359.45	342.94	39.6	39.5	39.6	9.05	9.10	8.66
Chemicals & Allied Products	619.58	608.95	604.78	42.7	42.2	42.5	14.51	14.43	14.23
Petroleum & Coal Products	553.78	527.28	610.60	40.6	39.0	43.0	13.64	13.52	14.20
Petroleum Refining	569.84	544.05	634.00	40.5	39.0	43.1	14.07	13.95	14.71
Leather & Leather Products	197.10	205.53	204.61	37.4	37.1	37.0	5.27	5.54	5.53
Other Nondurable Goods	365.85	365.93	354.46	42.1	42.5	41.8	8.69	8.61	8.48
NONMANUFACTURING									
Mining	473.04	475.02	474.47	43.2	43.7	46.2	10.95	10.87	10.27
Oil & Gas Extraction	470.61	472.85	477.25	42.9	43.5	46.2	10.97	10.87	10.33
Met/Coal/Nonmet Mnrls. exc. Fuel	524.09	513.37	423.90	50.2	47.8	47.1	10.44	10.74	9.00
Commun., exc. U. S. Postal Service	448.13	446.18	426.60	38.9	38.9	39.5	11.52	11.47	10.80
Elec., Gas & San. Services	468.31	456.80	432.23	40.9	40.0	40.7	11.45	11.42	10.62
Wholesale & Retail Trade	232.49	230.77	233.88	33.5	33.3	34.7	6.94	6.93	6.74
Wholesale Trade	375.17	369.74	359.88	39.7	39.8	40.3	9.45	9.29	8.93
Retail Trade	187.39	187.17	192.79	31.6	31.3	32.9	5.93	5.98	5.86
General Merchandise Stores	183.29	181.80	165.70	30.6	30.0	30.8	5.99	6.06	5.38
Banking	281.32	265.56	257.28	39.4	38.1	39.1	7.14	6.97	6.58

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 364.67	$ 362.48	$ 349.29	40.7	40.5	40.9	$ 8.96	$ 8.95	$ 8.54
Durable Goods	376.65	376.25	360.74	40.5	40.5	40.9	9.30	9.29	8.82
Nondurable Goods	338.25	332.09	324.77	41.0	40.4	40.8	8.25	8.22	7.96
FORT WORTH									
Manufacturing	389.27	393.02	372.96	41.5	41.9	42.0	9.38	9.38	8.88
Durable Goods	409.08	413.98	388.51	41.7	42.2	42.6	9.81	9.81	9.12
Nondurable Goods	343.20	341.13	331.67	41.2	41.1	40.3	8.33	8.30	8.23
HOUSTON									
Manufacturing	466.57	472.94	460.51	42.3	42.8	42.6	11.03	11.05	10.81
Durable Goods	413.82	418.70	407.88	42.4	42.9	42.8	9.76	9.76	9.53
Nondurable Goods	539.74	546.13	530.44	42.2	42.6	42.3	12.79	12.82	12.54
SAN ANTONIO									
Manufacturing	277.99	279.60	273.57	39.6	40.0	41.2	7.02	6.99	6.64
Durable Goods	302.91	309.64	299.62	41.1	41.9	42.2	7.37	7.39	7.10
Nondurable Goods	254.41	250.70	248.03	38.2	38.1	40.2	6.66	6.58	6.17

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Despite some sizeable advances in several durable goods sectors, total manufacturing managed an increase of only 1,300 jobs in June. The largest over-the-month growth was recorded in electric and electronic equipment, where 1,000 jobs were added. More than half of this increase was among makers of radio and television apparatus. A slightly smaller gain was reported in fabricated metal products among those producing metal doors, frames, and moldings. This advance, along with a more moderate one in stone, clay and glass products, was generated by renewed construction activity.

TEXAS LABOR MARKET REVIEW

Official Publication of
TEXAS EMPLOYMENT COMMISSION

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The largest downturn in durable goods was in nonelectrical machinery, as makers of lawn and garden equipment and electronic computing components deleted 500 jobs in June. Small, interspersed gains and losses within nondurable goods pulled the June total down by 400. All of the monthly changes were minor; the largest decreases were 300 jobs each in petroleum and coal products and in leather and leather products. A similar-sized increase was recorded over the month in chemicals and allied products. Other nondurable goods sectors registered even smaller changes.

AVERAGE HOURS UP, HOURLY EARNINGS DROP SLIGHTLY

There were an estimated 663,900 manufacturing production workers in Texas in June, up 4,600 from the May figure. The average production worker in June worked a 41.0-hour week at $9.27 an hour, averaging $380.07 per week. Average hours worked edged upward by 0.2 hour between May and June but was down a full hour from June 1984. Average hourly earnings slid downward by 1¢ over the month but was up 27¢ over the year. Although average weekly earnings rose over the month by $1.45, the average was only $2.07 above that for June 1984. Durable goods industries were largely responsible for the over-the-month changes, as declining employment in several industries pushed overtime worked up for remaining employees.

QUARTERLY UI BENEFITS PAID BY MSA
Second Quarter 1985
(April-June)

Abilene	$ 623,334
Amarillo	1,638,389
Austin	2,507,699
Beaumont-Port Arthur	8,621,486
Brazoria PMSA	2,552,718
Brownsville-Harlingen	3,231,042
Bryan-College Station	590,264
Corpus Christi	4,217,945
Dallas PMSA	15,129,765
El Paso	5,424,686
Fort Worth-Arlington PMSA	7,227,213
Galveston-Texas City PMSA	3,695,678
Houston PMSA	45,756,425
Killeen-Temple	965,004
Laredo	1,586,125
Longview-Marshall	2,156,738
Lubbock	1,379,972
McAllen-Edinburg-Mission	4,132,522
Midland	802,154
Odessa	1,211,759
San Angelo	394,281
San Antonio	5,989,326
Sherman-Denison	1,373,319
Texarkana (Bowie Co. only)	918,617
Tyler	1,582,714
Victoria	619,221
Waco	1,381,703
Wichita Falls	1,007,127

TEC ACTIVITIES

	June 1985	June 1984
Total Population	16,232,300	15,967,100*
% UI Covered Unemployment	1.6	1.5
UI Covered Employers	309,297	299,565
Total Claims Actions	421,664	386,931
Total Initial Claims Actions	56,589	52,038
Total Cont'd. Claims Actions	365,075	334,893
Avg. Weekly Benefit Amount	$144.56	$137.25
Total Amount Paid (Net)**	$46,038,302	$40,790,102
Total Placements	43,049	46,518

*Revised.
**Includes amounts paid in regular State UI benefits.